





# How would you like to volunteer your time?

Anytime you discuss Medicare benefits, whether general or in-depth, it counts!

These numbers are reported monthly to the State to show how our Certified Counselors are assisting Medicare beneficiaries.

### **Administrative**

- We can always use help with data entry, and we have a workspace here in our office for you to use.
- We do a lot of mailings throughout the year if you would like to help print documents, stuff envelopes, or other related tasks.

# **Events / Presentations**

- Do you know of any upcoming events that SHIP may not be aware of?
- Would you like to man a booth/table at an event?
- Do you plan on speaking to a group of people (church, office, senior center, etc.) about SHIP and/or general Medicare?
- We have plenty of brochures, handouts, or promotional items for you to use if you would like to do your own presentation.
- Our SHIP Staff can be present if you need us.

### Counseling

- Would you like to call a few clients to provide one-on-one counseling? This can be done here in the office or in a secure location of your choice. We receive call lists daily of those in need of assistance with:
  - o General Medicare questions
  - o Completing applications for assistance programs
  - o Doing plan comparisons for their insurance options

Thanks to our Certified Volunteers for all you do with the State Health Insurance Assistance Program and for our local Medicare beneficiaries!!







## **Tennessee SHIP Volunteer Standards**

#### Level I

In-kind professionals and/or volunteers with limited time and limited knowledge on Medicare/Medicaid

- \*One to two hour initial training required (program overview)
- \*Attend quarterly updates, meetings and/or trainings as requested
- \*Limited reporting required; no access to confidential information
- \*Disseminate SHIP flyers, SMP brochures, and general Medicare information
- \*Refer clients to SHIP/SMP for counseling
- \*Office assistance
- \*Suggested contribution of four hours of time monthly

### Level II

In-kind professionals and/or volunteers with more time and a better understanding of Medicare/Medicaid

- \*Four to six hour initial training required
- \*Attend quarterly meetings, three hours update training per year
- \*Reporting required per event; limited access to confidential information
- \*Attend community events such as health fairs and presentations
- \*Disseminate SHIP flyers, SMP brochures, and general Medicare information
- \*Refer clients to SHIP/SMP for counseling
- \*Minimum Contribution of four hours monthly
- \*Recruit other volunteers

#### **MIPPA Level**

In-kind staff and/or volunteers working with LIS/MSP application assistance and Part D enrollment

- \*Four to six hour initial training required
- \*Pass the MIPPA Volunteer or In-Kind Staff Certification Exam
- \*Attend at least 2-3 hours update training per year after initial training
- \*Reporting required monthly per event and per person they discussed LIS/MSP/Part D
- \*Attend community events such as health fairs and presentations
- \*Disseminate SHIP flyers, SMP brochures, and general Medicare information
- \*Assist with Medicare.gov/Plan Finder comparisons using the TN SHIP PDP worksheet and counsel of results
- \*Assist with completing LIS/MSP applications
- \*Refer clients to SHIP/SMP for counseling if not trained in subject matter
- \*Suggested contribution of eight hours monthly
- \*Recruit other volunteers

### **Level III (Certified)**

Dedicated knowledgeable In-kind professionals and/or volunteers who are trained to counsel on multiple Medicare/Medicaid subjects

- \*Eighteen hours initial training required
- \*Participate in quarterly meetings, 12 hours update training per year required
- \*Monthly reporting required









- \*Provides one-on-one counseling and case work
- \*Attend community events such as health fairs and presentations
- \*Disseminate SHIP flyers, SMP brochures, and general Medicare information
- \*Possible access to unique ID
- \*Minimum contribution of four hours monthly
- \*Recruit other volunteers

